Elective Deferral and Vendor Election Form

Plan Name: Gary Community School Corporation 403(b) Plan Ref. No. 103290

- ☐ **To Enroll:** Complete All Sections
- ☐ **To Change Vendors:** Complete Sections A, C and D
- ☐ **To Change Contribution Amount:** Complete Sections A, B and D
- ☐ **To Change Contract/Account Number:** Complete All Sections

Section A Your Info

Please type or print clearly

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Last Name First Name M. I. Social Security Number (SSN)

Email Address: Daytime Phone Number: ( )

Section B Your Election

☐ **Salary Deferral –** I instruct my employer to deduct $_____ of my pay on a pre-tax basis each pay period for investment with the specified vendors below.
(In the space provided, enter a dollar amount.)

☐ **457(b) Deferral –** I instruct my employer to deduct **$**_____ of my pay each pay period for investment with the specified vendors below into the designated 457(b) portion of my account.
(In the space provided, enter a dollar amount.)

Section C Your Vendor Direction

Please indicate how you are making your election ☐ as a dollar amount

I direct that all future contributions be invested with the following vendor(s). Enter a dollar amount.
If you have not established the account/contract, you cannot select the new vendor at this time.

Vendor Name	Amount	Account/Contract Number
AXA Equitable		
Commonwealth Annuity and Life Insurance Company for itself, Protective Life, & Kemper Investors Life		
Great American Financial Resources Incorporated		
ING		
ING Life Insurance and Annuity Company		
Life Insurance of the Southwest		
MetLife		
New York Life Insurance and Annuity Corporation		
Oppenheimer Funds		
SDM Investments, LLC		
The Variable Annuity Life Insurance Company		
Waddell & Reed Financial Services		
Total Dollar Amount		

Section D Sign

By signing this form, I have authorized the Employer to deduct the amount(s) elected from my paycheck and transmit the contributions to the vendors as indicated. I certify that I have established a 403(b) account with the vendors selected above.

Participant Date